

Annexure- C

27th May, 2026

To,

Our Values



Innovation

BSE Limited

Listing Department
Department of Corporate Services,
P. J. Towers, Dalal Street, Fort,
Mumbai: 400001

Scrip Code: 541358



Trust

Dear Sir/Madam,

Sub: Disclosure of Statement of Deviation/ Variation as per Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015



Growth

Dear Sir / Madam,

We wish to inform that Pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with the SEBI Circular No. CIR/CFD/CMDI/162/2019 dated December 24, 2019, we are hereby providing that there is no deviation or variation in utilization of fund raised through preferential issue. Accordingly, the statement of deviation confirming that there is no deviation or variation in the utilization of these proceeds duly reviewed by the Audit Committee of the Company, for the quarter and year ended 31st March, 2026 in its meeting held on 27th May, 2026 is attached herewith.



Integrity

Kindly take the above information on record.

For Unifinz Capital India Limited

Unifinz Capital India Limited

Ritu Tomar Company Secretary

Company Secretary and Compliance Officer



Unifinz Capital India Limited

Registered Office : Rajlok Building (Floor-5), 24, Nehru Place, New Delhi - 110 019

Corporate Office : MCT House (Floor-1), New Friends Colony, Near Sukhdev Vihar Metro Station, New Delhi - 110 025

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Statement of Deviation / Variation in utilization of funds raised as per Regulation 32 of SEBI (LODR),2015

(in Crores)

Name of listed entity	Unifinz Capital India Limited	Unifinz Capital India Limited
Mode of Fund Raising	Issuance of Non-convertible Debentures on Private Placement Basis	Issuance of Non-convertible Debentures on Private Placement Basis
Date of Raising Funds	24.02.2026	18.03.2026
Amount Raised	75 Crore	30 Crore
Report filed for Quarter/half year ended	31.03.2026	31.03.2026
Monitoring Agency	Not applicable	Not applicable
Monitoring Agency Name, applicable	-	-
Is there a Deviation/ Variation use of funds raised	No	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-	-
If Yes, Date of shareholder Approval	-	-
Explanation for the Deviation/ Variation	-	-
Comments of the Audit Committee after review	Not Comments	Not Comments
Comments of the auditors, if any	No Comments	No Comments
Objects for which funds have been raised and where there has been a deviation, in the following table	Not applicable	Not applicable

Unifinz Capital India Limited

[Signature]
Company Secretary

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best way to borrow

Sr no	Original Object	Modified Object, if any	Original Allocation (Rs. In Crores)	Modified allocation, if any	Funds Utilised (Rs. In Crores) *	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any
1	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	75 Cr	0	75 Cr	Nil	-
2	The funds raised by the Issue shall be utilized by the Issuer to finance the growth of the portfolio of the Issuer as is permitted for bank finance by the RBI and to augment the long term growth of the Issuer ("Purpose").	NA	30 Cr	0	30 Cr	Nil	-

Note 1: During the 4th quarter ended 31st March, 2026, The Company had allotted 75,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹75 Crore on private placement basis on 24th February, 2026.

Note 2: During the 4th quarter ended 31st March, 2026, the Company had allotted 30,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures having face value of ₹10,000/- each aggregating to ₹30 Crore on private placement basis on 18th March, 2026.

For Unifinz Capital India Limited

Unifinz Capital India Limited

Ritu Tomar Company Secretary

Company Secretary and Compliance Officer